

Bank Account Nomination and Evidence Form

Client name(s)	
Existing CBAM Client Reference(s)	
Nominated bank account and evidence of bank account	
Which account would you like to nominate	nate for payments in and out of your investments? 1
Account name	
Bank/Building society name	
Sort code	
Account number	
Reference/Building society roll number	
Applies to investments owned	Ву
	Ву
	Jointly
Evidence of bank account Which form of evidence of bank account have you provided?	Original postal bank statement dated within months Voided cheque bearing name in full
Signature account holder 1	
Print name (BLOCK CAPITALS)	
Date of signature	D D / M M / Y Y Y
Signature account holder 2	
Print name (BLOCK CAPITALS)	
Date of signature	D D / M M / Y Y Y

Please note any sections that are not completed correctly may incur delays or may have to be returned to you.

1 This account will be used for all regular and ad hoc payments out of your investments and for any regular contributions to your investments. Our terms and conditions are available online at closebrothersam.com/ legal-centre/terms-andconditions

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